

## Seminar Series 2012 / 2013

Thursday, September 13, 2012, 02:00 PM, HA 969

[Roni Michaely](#) (Cornell)

*Do Institutional Investors Influence Capital Structure Decisions?*

(co-authored with Christopher Vincent)

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Friday, September 21, 2012, 10:00 AM, HA968

[Shai Bernstein](#) (Stanford GSB)

*Does Going Public Affect Innovation?*

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Friday, September 28, 2012, 10:00 AM, 968

[Francesco Bianchi](#) (Duke)

*Escaping the Great Recession*

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Friday, October 12, 2012, 10:00 AM, HA968

[Francois Gourio](#) (Chicago Fed)

*Credit risk and disaster risk*

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Friday, October 19, 2012, 10:00 AM, HA968

[David Matsa](#) (Northwestern)

*Boarding a Sinking Ship? An Investigation of Job Applications to Distressed Firms*

(co-authored with Jennifer Brown)

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Friday, October 26, 2012, 10:00 AM, HA968

[Michael Roberts](#) (Wharton, visiting Stanford)

*A Century of Capital Structure: The Leveraging of Corporate America*

(co-authored with John Graham and Mark Leary)

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Friday, November 09, 2012, 10:00 AM, HA968

[Wei Xiong](#) (Princeton)

*A Welfare Criterion for Models with Distorted Beliefs*

(co-authored with Markus K. Brunnermeier and Alp Simsek)

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Friday, November 16, 2012, 10:00 AM, HA968

[Nick Roussanov](#) (Wharton)

*Houses as ATMs? Mortgage Refinancing and Macroeconomic Uncertainty*

(co-authored with Hui Chen and Michael Michaux)

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Friday, November 30, 2012, 10:00 AM, HA968

[Francesca Cornelli](#) (LBS)

*CEO Turnover in LBOs: The Role of Boards*

(co-authored with Oguzhan Karakas)

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Friday, December 07, 2012, 10:00 AM, Location TBA  
[Sohnke Bartram](#) (Warwick visiting UCLA)  
*Post-Retirement Benefit Plans, Leverage, and Real Investment*

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Wednesday, December 12, 2012, 10:00 AM, HA968  
[Kelly Shue](#) (Chicago Booth)  
*No News is News: Do Markets Underreact to Nothing?*  
(co-authored with Stefano Giglio)

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Tuesday, March 05, 2013, 12:30 PM, HA967  
[Jakub Jurek](#) (Princeton)  
*The Cost of Capital for Alternative Investments*  
(co-authored with Erik Stafford)

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Friday, March 15, 2013, 10:00 AM, Location TBA  
[Jerry Hoberg](#) (U. Maryland)  
*The Incentives for Vertical Mergers and Vertical Integration*  
(co-authored with Laurent Frésard and Gordon Phillips)

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Friday, March 22, 2013, 10:00 AM, HA 968  
[Vincenzo Quadrini](#) (USC)  
*Risky Investments with Limited Commitment*  
(co-authored with Thomas Cooley and Ramon Marimon)

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Friday, April 05, 2013, 10:00 AM, HA968  
[George Constantinides](#) (Chicago)  
*Asset Pricing with Countercyclical Household Consumption Risk*  
(co-authored with Anisha Ghosh)

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Tuesday, April 09, 2013, 12:30 PM, HA969  
[David Thesmar](#) (HEC Paris)  
*Banking Deregulation and The Rise in House Price Comovement*  
(co-authored with Augustin Landier and David Sraer)

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Friday, April 12, 2013, 10:00 AM, HA968  
[Nicholas Bloom](#) (Stanford)  
*Measuring Economic Policy Uncertainty* [[PDF file](#)]  
(co-authored with Scott Bakera and Steven Davis)

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Wednesday, April 17, 2013, 10:00 AM, HA968  
[Edward Van Wesep](#) (University of North Carolina)  
*The Quality of Expertise*

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Friday, April 19, 2013, 10:00 AM, HA968

[Glen Donaldson](#) (UBC)

*Comparing Sovereign Risk Outcomes: Government Default vs. Debt Monetization in a Banking Model*

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Friday, May 17, 2013, 10:00 AM, HA968

[Bob Dittmar](#) (Michigan)

*Cross-Market and Cross-Firm Effects in Implied Default Probabilities and Recovery Values*  
(co-authored with Jennifer Conrad and Allaudeen Hameed)

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Thursday, May 23, 2013, 10:00 AM, HA968

[Ernst Maug](#) (Mannheim)

*Labor Representation in Governance as an Insurance Mechanism*  
(co-authored with E. Han Kim and Christoph Schneider)

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Monday, July 29, 2013, 10:00 AM, HA968

[Ashwini Agrawal](#) (New York University)

*Technological Investment and Labor Outcomes: Evidence from Private Equity*  
(co-authored with Prasanna Tambe)

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Friday, August 16, 2013, 10:00 AM, HA968

[Gilles Chemla](#) (Imperial College Business School)

*Familiarity Breeds Alternative Investment: Evidence from Corporate DB Pension Plans*

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